



**全漢企業股份有限公司**  
**2022第四季經營績效法人說明會**  
**FSP Technology Inc.**  
**4Q 2022 Results Analyst Meeting**

# 免責聲明

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# 公司概況 About Us

全漢企業股份有限公司

(FSP Group)

創立於**1993年4月**

(Established April, 1993)

西元**2002年**在**台灣股票上市**

(Listed on Taiwan Stock Exchange in 2002)

**全球第十大交換式電源供應器廠商**

(Position Worldwide Top 10 switching power supplier)

**員工人數 全球約6,200名員工**

(Employee Worldwide Over 6200 persons )



### 願景

成為全球綠色能源解決方案領導者，深入每個人的生活，為環境做出貢獻。

### Vision

To be the global leading provider of green energy solutions , touch people's life, contribute to the better environment.

### 使命

以創新的服務和優質的產品，為客戶、員工與股東創造最大價值。

### Mission

Providing the best value to customers, employees and shareholders by our innovative service and high quality products.





# 里程碑 FSP Product line Milestones

**Joint Venture with QQE**  
Phase Into Industrial Charger



**Merge Protek Power**  
Enlarge Medical Power Business



**Establish New Energy Solution BU**  
ESS ( Energy Storage System )



**New R&D Center**



**Enter the 5G Power Market**

**FSP Technology establish**  
PC ATX initial and co-design with Intel

**Invested in 3Y Power Technology**  
Comprehensive Redundant Product Lines

**Joint Venture with Voltronic**  
Comprehensive UPS Product Lines

**Innovation Product**  
Smallest 65W NB Adapter

1993

2003

2004

2007

2008

2012

2016

2017

2018

2021

2022



**Energy Storage**



**Taiwan Manufacture Site**

Energetic | Friendly | Simple | Reliable

**POWER**  
NEVER ENDS



# 全方位能源解決方案供應商

## Power Supply Total Solution Provider



5G PSU



Charger



DIN Rail



Retail Product



UPS



PV Inverter



Energy Storage System



TV PSU



PC PSU



SSL



Medical PSU



IPC PSU



Redundant



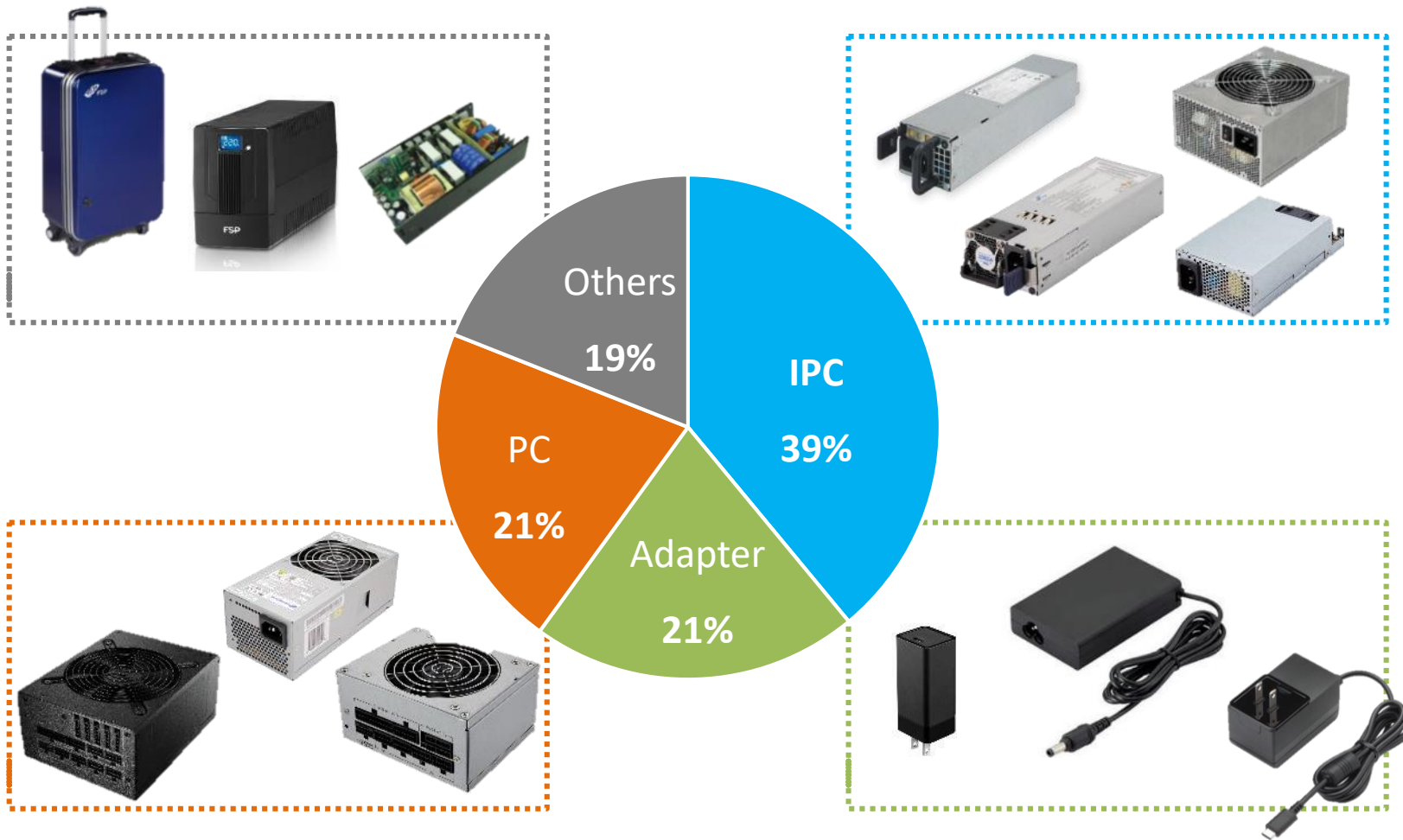
Open Frame



Adapter

# 營收分佈

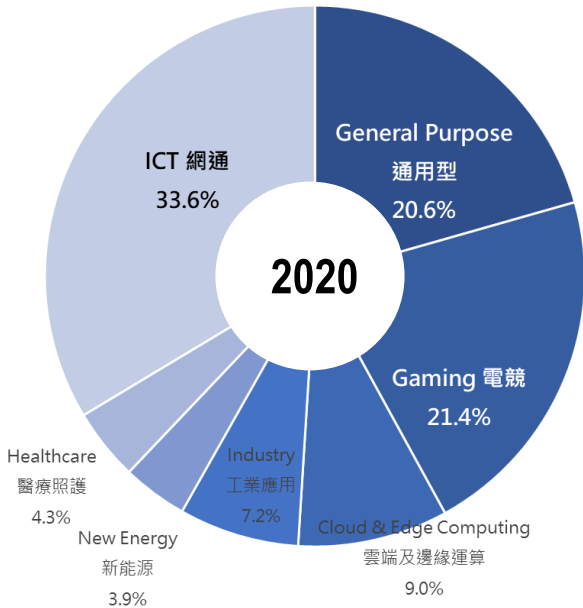
## Product Portion



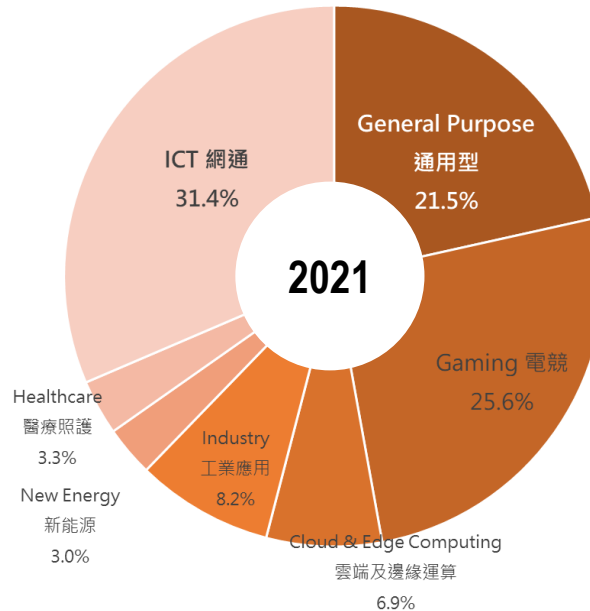
※ Others included Open frame, UPS, Energy management, PSU for Medical & TV applications



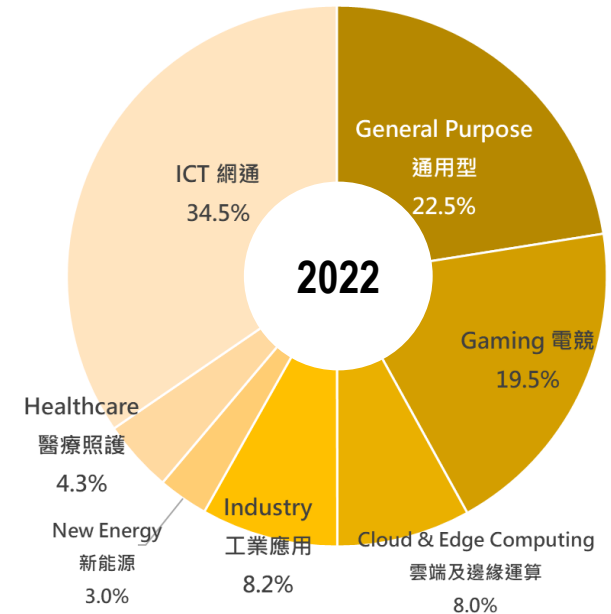
# 2020~2022 應用佔比 Application Percentage



營業收入淨額 (Net Sales revenue)  
14,796,460 (新台幣仟元; NT\$ thousand)



營業收入淨額 (Net Sales revenue)  
16,650,252 (新台幣仟元; NT\$ thousand)



營業收入淨額 (Net Sales revenue)  
14,941,451 (新台幣仟元; NT\$ thousand)





# 合併綜合損益表

## Consolidated Statements of Comprehensive Income

單位：新台幣仟元  
Unit: NT\$ thousand

	2022/01/01 To 2022/12/31	2021/01/01 To 2021/12/31	YoY
營業收入淨額 (Net Sales revenue)	14,941,451	16,650,252	-10%
營業毛利 (Gross profit from operations)	2,308,783	2,424,205	-5%
營業淨利(損) (Net operating income (loss))	542,320	671,909	-19%
營業外收入及支出 (Non-operating income and expenses)	409,447	288,691	42%
稅前淨利(損) (Profit (loss) from continuing operations before tax)	951,767	960,600	-1%
所得稅費用 (Tax expense)	162,146	159,321	2%
淨利歸屬於母公司業主 (Profit attributable to owners of parent)	721,031	754,082	-4%
基本每股盈餘 (元) (Basic earnings per share)	3.85	4.03	-4%

# 合併財務比率

## Financial Ratio

財務比率(%) financial ratio	2022/01/01 To 2022/12/31	2021/01/01 To 2021/12/31
毛利率 (Gross margin)	15	15
營業利益率 (Operation income margin)	4	4
稅前淨利率 (Per-tax income margin)	6	6
淨利率 (Profit Margin)	5	5



# 合併業外收支細項

## Non-Operating Profit Breakdown

單位：新台幣仟元  
Unit: NT\$ thousand

	2022/01/01 To 2022/12/31	2021/01/01 To 2021/12/31
利息收入 (Interest revenue)	27,155	23,348
股利收入 (Dividend revenue)	127,003	122,933
政府補助款 (Government Grant)	39,935	35,993
退稅款 (Tax Refund)	19,490	11,082
外幣兌換(損)益淨額 (Foreign exchange (loss) gain)	194,908	(9,116)
處份待出售非流動資產利益 (Gain on disposal of Non-current assets or disposal groups classified as held for sale, net)	-	72,309
其他 (Others)	956	32,142
合計 (Total)	409,447	288,691



# 合併資產負債表

## Consolidated Balance Sheet

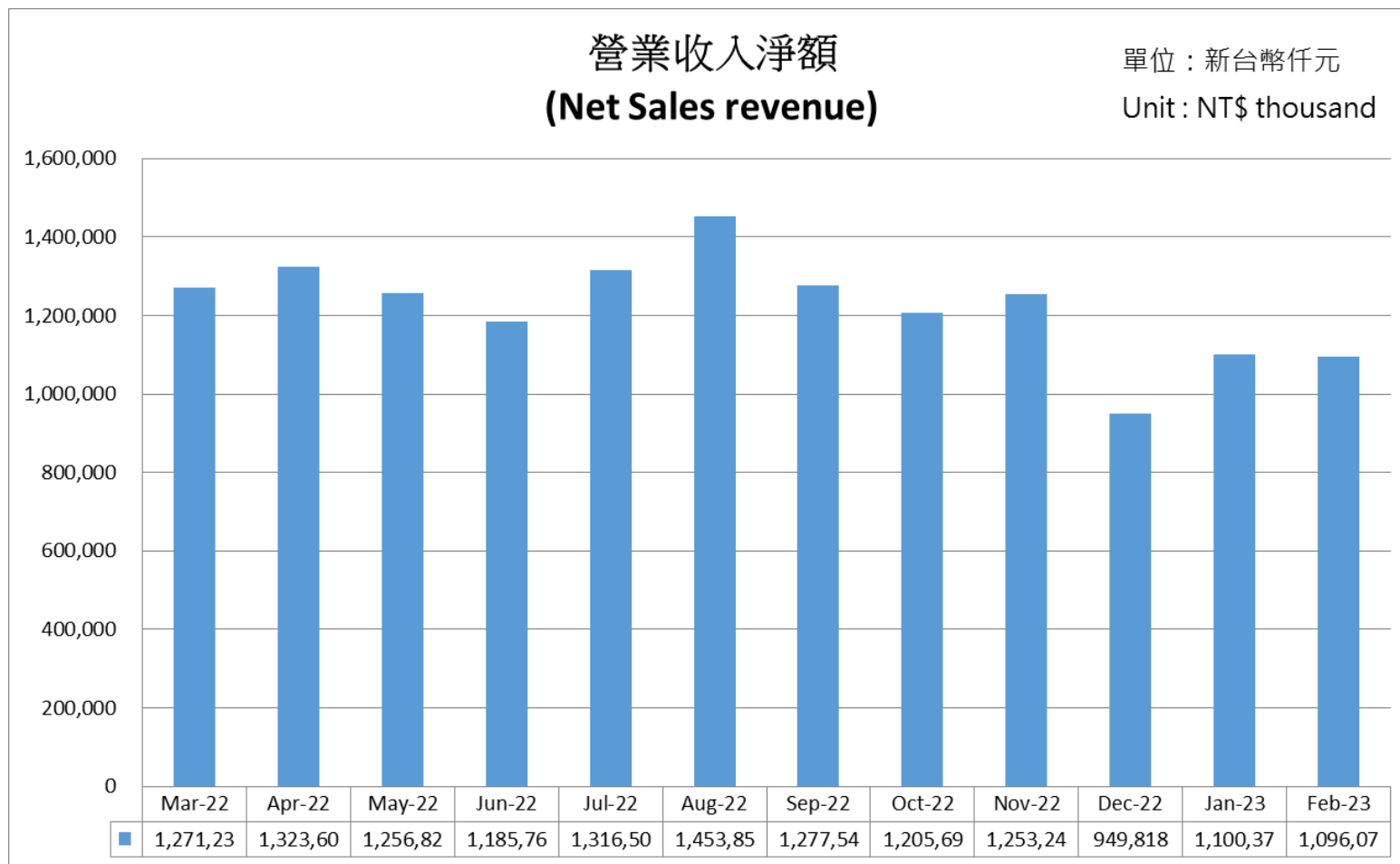
單位：新台幣百萬元

Unit: NT\$ million

	2022/12/31	2021/12/31
現金及約當現金 (Cash and cash equivalents)	3,696	2,794
應收帳款淨額 (Accounts receivable, net)	3,141	3,865
存貨 (Current inventories)	3,059	3,591
流動資產合計 (Total current assets)	11,432	11,832
透過其他綜合損益按公允價值衡量之金融資產-非 流動 ( Non-current financial assets at fair value through other comprehensive income)	6,377	6,763
不動產、廠房及設備 ( Property, plant and equipment)	1,488	1,544
非流動資產合計 (Total non-current assets)	8,773	9,345
<b>資產總計 (Total assets)</b>	<b>20,205</b>	<b>21,178</b>
應付帳款 (Accounts payable)	3,855	4,987
流動負債合計 (Total current liabilities)	5,982	6,904
非流動負債合計 (Total non-current liabilities)	506	726
<b>負債總計 (Total liabilities)</b>	<b>6,487</b>	<b>7,630</b>
股本 (Total capital stock)	1,873	1,873
保留盈餘合計 (Total retained earnings)	4,889	4,243
透過其他綜合損益按公允價值衡量之金融資產未 實現評價損益 (Unrealised gains (losses) from financial assets measured at fair value through other comprehensive income)	5,628	6,200
歸屬於母公司業主之權益合計 (Total equity attributable to owners of parent)	13,323	13,209
<b>權益總計 (Total equity)</b>	<b>13,717</b>	<b>13,547</b>
每股淨值(元) ( Book Value Per Share)	71.15	70.54

# 採用IFRSs後之月營業收入資訊

## Monthly Net Sales revenue information after adopting IFRSs



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